



MARKET RELEASE

5 September 2017

Galena Mining Limited

PRE-QUOTATION DISCLOSURE

Galena Mining Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday 5 September 2017.

Official Quotation of the Company's securities will commence at 12:00 noon AEST (10:00am WST) on Thursday 7 September 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Annexure I for Mining Entities.
5. The Company's constitution.
6. The Prospectus.
7. The Supplementary Prospectus
8. The Company's securities trading policy.
9. The Company's corporate governance statement.
10. The Company's audited accounts for the period ended 31 March 2017.
11. The audited accounts of Abra Mining Pty Limited for the years ended 31 December 2016, 31 December 2015 and 31 December 2014.
12. A statement confirming the following:



- 12.1. the satisfaction of the condition precedents to, and completion of, the Share Sale Agreement between the Company, Bloomgold Resources Pty Ltd and Abra Mining Pty Limited, including the issue of 17,500,000 fully paid ordinary shares;
 - 12.2. that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus; and
 - 12.3. confirmation that the Company has issued 250,000 options exercisable at \$0.40 each expiring on 30 June 2021.
13. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: G1A

Hayley Pratt
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