

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme GALENA MINING LIMITED

ACN/ARSN ACN 616 317 778

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 30-Sep-2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	19,372,991	19,372,991	5.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	18,099,161 Common Stock
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	Holder of securities subject to an obligation to return under a securities lending agreement	1,273,830 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	18,099,161 Common Stock
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	1,273,830 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	Related Body Corporate
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 3-Oct-2019



Annexure "A"

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
Credit Suisse Equities (Australia) Limited	31-May-19	63,361.00 AUD		170,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Jun-19	59,582.00 AUD		155,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Jun-19	32,479.74 AUD		85,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jun-19	33,571.07 AUD		90,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jun-19	25,949.78 AUD		70,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-19	139,881.95 AUD		380,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-19	36,971.09 AUD		100,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Jul-19	26,511.15 AUD		72,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Jul-19	90,585.17 AUD		260,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jul-19	75,064.51 AUD		220,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jul-19	50,670.20 AUD		150,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Jul-19	20,802.24 AUD		60,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jul-19	24,248.27 AUD		70,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jul-19	41,196.36 AUD		120,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jul-19	189,056.70 AUD		540,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jul-19	186,151.83 AUD		480,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jul-19	147,289.86 AUD		373,341 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jul-19	1,850.00 AUD		5,000 Common Stock

Credit Suisse Equities (Australia) Limited	23-Jul-19	1,950.00 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jul-19	117,944.37 AUD		330,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jul-19	26,645.69 AUD		73,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jul-19	131,044.30 AUD		350,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jul-19	1,800.00 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jul-19	37,151.14 AUD		100,000 Common Stock
Credit Suisse Equities (Australia) Limited	31-Jul-19	114,594.37 AUD		320,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Aug-19	123,558.77 AUD		329,567 Common Stock
Credit Suisse Equities (Australia) Limited	8-Aug-19	36,661.00 AUD		100,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Aug-19	146,323.88 AUD		400,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Aug-19	1,825,000.00 AUD		-5,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Aug-19	249,834.93 AUD		700,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Aug-19	250,675.18 AUD		700,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Aug-19	214,564.35 AUD		600,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Aug-19	64,369.31 AUD		180,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Aug-19	209,210.74 AUD		580,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Aug-19	5,820.09 AUD		16,379 Common Stock
Credit Suisse Equities (Australia) Limited	29-Aug-19	198,939.66 AUD		550,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Aug-19	6,005.88 AUD		16,683 Common Stock
Credit Suisse Equities (Australia) Limited	30-Aug-19	490,744.18 AUD		1,370,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Aug-19	8,186.90 AUD		23,146 Common Stock
Credit Suisse Equities (Australia) Limited	2-Sep-19	189,814.59 AUD		531,832 Common Stock
Credit Suisse Equities (Australia) Limited	3-Sep-19	108,032.40 AUD		300,000 Common Stock

Credit Suisse Equities (Australia) Limited	3-Sep-19	9,248.46 AUD		26,052 Common Stock
Credit Suisse Equities (Australia) Limited	4-Sep-19	2,455.20 AUD		-6,820 Common Stock
Credit Suisse Equities (Australia) Limited	4-Sep-19	251,585.45 AUD		700,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Sep-19	10,700.77 AUD		30,143 Common Stock
Credit Suisse Equities (Australia) Limited	5-Sep-19	72,481.74 AUD		200,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Sep-19	126,037.80 AUD		350,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Sep-19	3,608.93 AUD		10,166 Common Stock
Credit Suisse Equities (Australia) Limited	9-Sep-19	10,044.73 AUD		28,187 Common Stock
Credit Suisse Equities (Australia) Limited	9-Sep-19	308,132.41 AUD		850,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Sep-19	343,169.28 AUD		953,248 Common Stock
Credit Suisse Equities (Australia) Limited	11-Sep-19	270,081.00 AUD		750,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Sep-19	22.37 AUD		63 Common Stock
Credit Suisse Equities (Australia) Limited	12-Sep-19	4,375.08 AUD		12,153 Common Stock
Credit Suisse Equities (Australia) Limited	12-Sep-19	36,170.85 AUD		100,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Sep-19	2,757.24 AUD		-7,659 Common Stock
Credit Suisse Equities (Australia) Limited	13-Sep-19	16,860.81 AUD		47,064 Common Stock
Credit Suisse Equities (Australia) Limited	16-Sep-19	6,369.06 AUD		17,941 Common Stock
Credit Suisse Equities (Australia) Limited	16-Sep-19	142,322.68 AUD		400,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Sep-19	80,524.15 AUD		230,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Sep-19	4,652.90 AUD		-13,294 Common Stock
Credit Suisse Equities (Australia) Limited	19-Sep-19	110,145.03 AUD		320,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Sep-19	22,124.17 AUD		-65,390 Common Stock
Credit Suisse Equities (Australia) Limited	23-Sep-19	48,300.49 AUD		140,000 Common Stock

Annexure "B"

This is Annexure "B" referred to in the Form 603 "Notice of initial substantial holder"



Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	3-Oct-2019

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and Atlantic Absolute Return Fund
Transfer date	30-Sep -2019
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.