



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

GALENA MINING LIMITED

**Applicable security for the reorganisation**

G1A	ORDINARY FULLY PAID
G1AAB	ORDINARY FULLY PAID RESTRICTED
G1AAC	ORDINARY FULLY PAID RESTRICTED
G1AAD	ORDINARY FULLY PAID RESTRICTED
G1AAE	OPTION EXPIRING 30-JUN-2020 RESTRICTED
G1AAF	OPTION EXPIRING 30-JUN-2021 RESTRICTED
G1AAG	OPTION EXPIRING 30-JUN-2020 RESTRICTED
G1AAH	OPTION EXPIRING 30-JUN-2021 RESTRICTED
G1AAT	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Friday February 16, 2018

**Reorganisation type**

Security split

**Effective Date**

Wednesday March 21, 2018

**Record Date**

Thursday March 22, 2018

**Issue Date**

Thursday March 29, 2018

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

GALENA MINING LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

63616317778

**1.3 \*ASX issuer code**

G1A

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Friday February 16, 2018

**1.6 \*Securities affected by the reorganisation**

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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**



<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Monday March 19, 2018	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> [Select...]
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Thursday March 22, 2018

**3.2 Date of +security holder meeting**

Monday March 19, 2018

**3.3 Last day for trading in the pre-re-organised +securities**

Tuesday March 20, 2018

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday March 21, 2018

**3.5 Record date**

Thursday March 22, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Friday March 23, 2018

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Thursday March 29, 2018

**3.8 Trading starts on a normal T+2 basis**

Tuesday April 3, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday April 5, 2018

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security split

**4.1b \*Split ratio: the +securities will be split on the basis that every**

1

**(pre-split) +security (/ies) will be divided into**

5

**(post-split) +securities.**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> G1A	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 33,000,000	<b>Number on issue after reorganisation</b> 165,000,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAB	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 1,375,000	<b>Number on issue after reorganisation</b> 6,875,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAC	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 125,000	<b>Number on issue after reorganisation</b> 625,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAD	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 21,100,000	<b>Number on issue after reorganisation</b> 105,500,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAE	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2020 RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 250,000	<b>Number on issue after reorganisation</b> 1,250,000	<b>Estimate/Actual</b> Actual



<b>*ASX +Security Code</b> G1AAF	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2021 RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 250,000	<b>Number on issue after reorganisation</b> 1,250,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAG	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2020 RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 2,100,000	<b>Number on issue after reorganisation</b> 10,500,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAH	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2021 RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 3,350,000	<b>Number on issue after reorganisation</b> 16,750,000	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> G1AAT	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 1,000,000	<b>Number on issue after reorganisation</b> 5,000,000	<b>Estimate/Actual</b> Actual

**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> G1AAE	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2020 RESTRICTED	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.30000000	<b>Exercise price after reorganisation</b> 0.06000000
<b>*ASX +Security Code</b> G1AAF	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2021 RESTRICTED	



<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.40000000	<b>Exercise price after reorganisation</b> 0.08000000
<b>*ASX +Security Code</b> G1AAG	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2020 RESTRICTED	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.30000000	<b>Exercise price after reorganisation</b> 0.06000000
<b>*ASX +Security Code</b> G1AAH	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2021 RESTRICTED	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.40000000	<b>Exercise price after reorganisation</b> 0.08000000
<b>*ASX +Security Code</b> G1AAT	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the reorganisation****6.2 Additional information for inclusion in the Announcement Summary**