



1 September 2017

### **RESTRICTED SECURITIES**

Galena Mining Limited (ACN 616 317 778) (**Company**) confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

<b>Class</b>	<b>Number</b>	<b>Restriction Period</b>
Ordinary Fully Paid Shares	21,100,000	24 months from date of quotation
Options <sup>1</sup>	2,100,000	24 months from date of quotation
Options <sup>2</sup>	3,350,000	24 months from date of quotation
Options <sup>3</sup>	250,000	12 months from date of issue being 30 March 2017
Options <sup>4</sup>	250,000	12 months from date of issue being 30 August 2017
Ordinary Fully Paid Shares	750,000	12 months from 5 January 2017
Ordinary Fully Paid Shares	1,375,000	12 months from 14 February 2017
Ordinary Fully Paid Shares	125,000	12 months from 18 April 2017

**Notes:**

1. Options are exercisable at \$0.30 on or before 30 June 2020.
2. Options are exercisable at \$0.40 on or before 30 June 2021.
3. Options are exercisable at \$0.30 on or before 30 June 2020.
4. Options are exercisable at \$0.40 on or before 30 June 2021.