



1 February 2022

Dear Shareholder,

**Galena Mining Limited General Meeting – Notice and Proxy Form**

You are invited to attend General Meeting of shareholders ('**Meeting**') of Galena Mining Limited ('**Galena**' or the '**Company**') to be held at Level 2, 1100 Hay Street, West Perth WA 6005 on Wednesday, 2 March 2022 at 11:00am (WST).

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments' current restrictions for physical gatherings. As the situation regarding COVID-19 continues to evolve, shareholders are encouraged to monitor the Company's website and ASX announcements platform for updates.

In accordance with the temporary relief measures approved by the Federal Government in *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting ('**Notice**') to shareholders who have not previously opted in to receiving electronic copies. A copy of the Notice, which was released to the ASX on 1 February 2022, is available on Company's website to view and download at <https://www.galenamining.com.au/investors/asx-announcements/>. Alternatively, the Notice will be posted on Company's ASX market announcements platform (ASX: G1A).

If you have not elected to receive notices by e-mail, a copy of this letter and your personalised proxy form will be posted out to you for your convenience. **Shareholders are encouraged to complete and lodge their proxy forms online at <https://investor.automic.com.au/#/loginsah> or otherwise in accordance with instructions set out in the proxy form and the Notice.**

Your proxy voting instructions for the Meeting must be received by 11:00am (WST) on Monday, 28 February 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your adviser. If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

In order to be able to receive electronic communication from the Company in future, please update your details online at <https://investor.automic.com.au/#/home> and login with your unique shareholder identification number and postcode (or country for overseas residents) that you can locate on your enclosed personalised proxy form. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issue Sponsored Holding Statements, Payment Advices and other company related information.

We look forward to and urge your participation at the Meeting in the manner outlined above and thank you for your continued support.

Yours faithfully

Adrian Byass  
Non-Executive Chairman  
Galena Mining Limited